

Follow-Up Evaluation/Treatment Checklist

- ☐ Have patient fill out “Follow-up Sleep Intake and Prescription Form”
- ☐ Review patient’s progress
- ☐ Review Sleep Log and Constructive Worry Form if they’ve done it
- ☐ Provide new sleep prescription using “Follow-up Sleep Intake and Prescription Form”
- ☐ Have patient keep “Sleep Log Form” to keep and bring to next appointment
- ☐ Provide 1 week follow-up for the next session
- ☐ Document your note in EHR using note template “Follow-up Sleep Intake Template.doc”
- ☐ For Diagnosis, search for Insomnia: G47.0
- ☐ Order CPT code 90832 for 30 min appointment, or 90834 for 45 min appointment.
- ☐ Transfer your note to credentialed and privileged provider
- ☐ Keep the Intake Form hard copy until you discharge the patient from your care after 3 or more sessions. Alternatively, upload the pdf to EHR.